

Stand to gain up to S\$500 when you refer your friend to us!

Refer your friend to Phillip CFD and stand to receive S\$100 CFD Trading Credits for every successful referral while your friend receives S\$50 CFD Trading Credits.

To participate, simply complete this referral form and send it back to us today!

Mail to: [Attention: Phillip CFD] 250 North Bridge Road #06-00 Raffles City Tower Singapore 179101

(A) Personal Details Of The Referrer

Full Name: _____ Contact Number: _____

POEMS Account No: _____ Email Address: _____

- I am aware that Phillip Securities Pte Ltd ("PSPL") reserves the right to reveal my name to the Referred Friend(s) (as listed below). Please note that PSPL may identify you, to your friend, as the person who has made the referral.
- I have disclosed to the Referred Friend(s) that I am not a representative of PSPL and am not authorized to provide advice or make any investment recommendation on behalf of PSPL.
- I have read, understood and agree to be bound by the Terms and Conditions* of this 'Refer-A-Friend' programme (refer overleaf for details).
- I would like to request for my friend to open a PSPL account under my current dealer/ remisier.

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Signature of Referrer/Date

(B) List of Referred Friends

(1) First Referral

Full Name: _____ Contact Number: _____

NRIC / Passport Number: _____ Email Address: _____

Does your friend have an existing POEMS account? Yes/ No. If yes, POEMS account no.: _____

(2) Second Referral

Full Name: _____ Contact Number: _____

NRIC/ Passport Number: _____ Email Address: _____

Does your friend have an existing POEMS account? Yes/ No. If yes, POEMS account no.: _____

(3) Third Referral

Full Name: _____ Contact Number: _____

NRIC/ Passport Number: _____ Email Address: _____

Does your friend have an existing POEMS account? Yes/ No. If yes, POEMS account no.: _____

(4) Fourth Referral

Full Name: _____ Contact Number: _____

NRIC/ Passport Number: _____ Email Address: _____

Does your friend have an existing POEMS account? Yes/ No. If yes, POEMS account no.: _____

For more details, simply call us at 6336 4564 or visit our website at www.phillipcfid.com/RAF

*Terms & Conditions

1. This 'Refer-A-Friend' referral programme ("Promotion") is open only to existing Phillip CFD clients who refer new clients who successfully open a CFD account ("Referred Friend") and does three trades within three months of account opening.
2. Promotion is valid for referrals received from 1st January 2012 to 31st December 2012.
3. The Referred Friend will not be entitled to any other Phillip CFD promotions that are running concurrently with the Promotion.
4. Each existing Phillip CFD client can only refer up to 5 friends.
5. The Referred Friend will not be eligible for the Promotion if he/she has an existing ^activated CFD account. However, this promotion is still valid for clients who have not activated the account before. *The referral is deemed to be successful when the new Phillip CFD account is opened and the Referred Friend performs at least three CFD trades within three months from the date of account opening ("Successful Referral").
6. Referred friend will be contacted by Phillip CFD via phone to explain the "Promotion", CFD product and risks of CFD trading. Referred friend has to acknowledge that he/she understands the terms and conditions of CFD trading and agrees to participate in this promotion.
7. A trade refers to a buy/sell trade. The three trades to be performed within three months from the date of account opening do not include amalgamated, liquidation or rollover trades. All terms and conditions pertaining to Account Application shall apply.
8. The date of referral must not be later than the date of account opening.
9. If different clients refer the same Referred Friend, only the first referrer is eligible for the Promotion. In the event of any dispute, PSPL shall have the sole and final discretion in deciding who the first referrer is.
10. CFD Trading credit will be credited to referrer's and referred friend's account by the end of the following month after a Successful Referral (ie. the fourth month after being referred). CFD Trading credit is strictly for trading usage.
11. PSPL reserves the right to deduct the trading credit if referrer withdraws the trading credit or terminates his/her account with PSPL within 3 months of crediting. In the event there is a deficit due to deduction of trading credit, there will be a penalty debit interest charged. Refer to CFD Infosheet for debit charge.
12. In the event that referred friend cannot be contacted to acknowledge above point (6), the referral rewards will not be credited. An email will be sent to the referred friend which Phillip CFD requires a reply acknowledgment within one month to claim the referral rewards.
13. All employees and agents of PSPL and its associated entities and subsidiaries (direct or indirect) are not eligible to participate in this Promotion.
14. PSPL reserves the right to substitute the Promotion entitlement with another of equivalent value and amend any terms and conditions without prior notification. Where a dispute involving the interpretation of terms and conditions arises, PSPL reserves the right to have the final say.

^have funded and/or traded using the CFD account before

Disclaimer

This material is provided to you for general information only and does not constitute a recommendation, an offer or solicitation to purchase or sell the product mentioned. It does not have any regard to your specific investment objectives, financial situation and any of your particular needs. Accordingly, no warranty whatsoever is given and no liability whatsoever is accepted for any loss arising whether directly or indirectly as a result of you acting based on this information. Investments are subject to investment risks. The risk of loss in leveraged CFD trading can be substantial. You may sustain losses in excess of your initial funds and may be called upon to deposit additional margin funds at short notice. If the required funds are not provided within the prescribed time, your positions may be liquidated. You may also want to consider the commission and finance costs involved for trading CFDs. The resulting deficits in your account are subject to penalty charges. The value of investments denominated in foreign currencies may diminish or increase due to changes in the rates of exchange. You are advised to read the CFD Terms and Conditions before undertaking transactions in CFDs. The Terms & Conditions can be obtained online at www.poems.com.sg or from Phillip Securities Pte Ltd.

You may wish to obtain advice from a qualified financial adviser, pursuant to a separate engagement, before making a commitment to purchase any of the investment products mentioned herein. In the event that you choose not to obtain advice from a qualified financial adviser, you should assess and consider whether the investment product is suitable for you before proceeding to invest and we do not offer any advice in this regard unless mandated to so do by way of a separate engagement.

CFDs may not be suitable for clients whose investment objective is preservation of capital and/or whose risk tolerance is low. Clients are advised to understand the nature and risks involved in margin trading. Any CFD offered is not approved or endorsed by the issuer or originator of the underlying security and that the issuer or originator is not privy to the CFD contract. Phillip Securities Pte Ltd reserves the right to amend the published information without prior notice. You are advised to read carefully and understand the Risk Disclosure Statement from www.phillipcfd.com/download/phillipCFDRiskDisclosureStatement.pdf before undertaking transactions in CFDs.